



JOIN THE CHALLENGE AND DISCOVERY LEGACY CIRCLE

If you have included OBCA in your estate plans, please complete and return this form so that we may appropriately thank you and recognize your gift.

1 Contact information:

Name(s): _____

Street Address: _____

City, State & ZIP: _____

Preferred Phone: _____ Home Work Cell

Email Address: _____

2 Method of giving:

I/we have included OBCA in my/our estate plans in the following ways:

I/we have bequeathed to OBCA:

- A specific amount of my/our estate
- A percentage of my/our estate
- The residue of my/our estate

I/we have named OBCA as a beneficiary or contingent beneficiary of:

- My/our 401(k), 403(b), IRA, or other tax-deferred retirement plan
- My/our life insurance policy

I/we have included OBCA in my/our estate plan in another way.

Please specify: _____

3 Gift value:

My/our gift is worth (approximately): \$ _____

- I/we wish to keep the value of my/our gift private at this time.

4 Recognition:

Your legacy gift to OBCA makes you a member of the Challenge and Discovery Legacy Circle, a society that honors and recognizes individuals ensuring OBCA's ability to serve students for generations to come.

I/we would like to be listed in the Challenge and Discovery Legacy Circle as follows:

- Please keep my legacy gift anonymous.

Please send this form to:

Outward Bound California, Development Department
Mail: 548 Market Street PMB 68876, San Francisco, CA 94104

Questions? Contact: Matthew Patchell, 415-706-4768, legacy@obca.org